

DAVIS·BLANK·FURNISS

Lasting Power of Attorney Questionnaire



Part A – You and your family

01. EXISTING DOCUMENTS?

	YES	NO
Do you have an existing Will?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have an existing Enduring or Lasting Power of Attorney?	<input type="checkbox"/>	<input type="checkbox"/>

02. YOUR DETAILS

Forename(s) _____

Surname _____ Date of Birth

Address _____

Telephone Number _____

Occupation _____

Nationality _____

Do you consider England your permanent home? YES NO

Are you (or any other member of your family) known by any other names and do you own any assets in a different name? If so, please give details: _____

03. YOUR MARITAL STATUS

Single Married Separated Divorced

Name of spouse (please include any former spouse so we can check there is no conflict accepting your instructions) _____

Forename(s) _____

Surname _____ Date of birth

Date of marriage Date of divorce

Address _____

Occupation _____

Nationality _____

Does your spouse/civil partner/partner consider England their permanent home? YES NO

06. DO YOU WANT ANYONE TO BE NOTIFIED WHEN APPLICATION IS MADE TO REGISTER YOUR LPA?

Details of named persons – up to 5 people

Name
Address
Name
Address
Name
Address
Name
Address
Name
Address

07. ARE THERE ANY RESTRICTIONS/ CONDITIONS ON THE ATTORNEY/S YOU ARE APPOINTING? SET OUT BELOW:

08. PLEASE SET OUT ANY GUIDANCE YOU WISH YOUR ATTORNEY/S TO FOLLOW.

09. ATTORNEY FEES

Will you be paying your attorney a fee for acting on your behalf?

YES NO

If yes, Please specify what fees you intend to pay e.g. travel/telephone, postage:

10. TYPES OF LPA

There are two different types of LPA – **A Personal Welfare LPA** and **A Property and Affairs LPA**. Please advise which type of LPA you wish your attorney to act for you on your behalf.

A Personal Welfare LPA

A Property and Affairs LPA

Both

11. IF YOU HAVE APPOINTED MORE THAN ONE ATTORNEY, HOW DO YOU WISH THEM TO ACT?

Together

Together & independently

Together in some matters & independently in others

12. ENDURING POWER OF ATTORNEY

Have you already made an Enduring Power of Attorney?

YES NO

13. PERSONAL WELFARE LPA

If you are making a Personal Welfare LPA do you wish to give your attorney authority to give or refuse consent to life sustaining treatment?

YES NO