

DAVIS·BLANK·FURNISS

# Lasting Power of Attorney Questionnaire



## Part A – You and your family

### 01. EXISTING DOCUMENTS?

	YES	NO
Do you have an existing Will?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have an existing Enduring or Lasting Power of Attorney?	<input type="checkbox"/>	<input type="checkbox"/>

### 02. YOUR DETAILS

Forename(s) \_\_\_\_\_

Surname \_\_\_\_\_ Date of Birth

Address \_\_\_\_\_

Telephone Number \_\_\_\_\_

Occupation \_\_\_\_\_

Nationality \_\_\_\_\_

Do you consider England your permanent home? YES  NO

Are you (or any other member of your family) known by any other names and do you own any assets in a different name? If so, please give details: \_\_\_\_\_

### 03. YOUR MARITAL STATUS

Single  Married  Separated  Divorced

Name of spouse (please include any former spouse so we can check there is no conflict accepting your instructions) \_\_\_\_\_

Forename(s) \_\_\_\_\_

Surname \_\_\_\_\_ Date of birth

Date of marriage       Date of divorce

Address \_\_\_\_\_

Occupation \_\_\_\_\_

Nationality \_\_\_\_\_

Does your spouse/civil partner/partner consider England their permanent home? YES  NO



**06. DO YOU WANT ANYONE TO BE NOTIFIED WHEN APPLICATION IS MADE TO REGISTER YOUR LPA?**

Details of named persons – up to 5 people

Name
Address
Name
Address
Name
Address
Name
Address
Name
Address

**07. ARE THERE ANY RESTRICTIONS/ CONDITIONS ON THE ATTORNEY/S YOU ARE APPOINTING? SET OUT BELOW:**


**08. PLEASE SET OUT ANY GUIDANCE YOU WISH YOUR ATTORNEY/S TO FOLLOW.**


### 09. ATTORNEY FEES

Will you be paying your attorney a fee for acting on your behalf?

YES  NO

If yes, Please specify what fees you intend to pay e.g. travel/telephone, postage:

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### 10. TYPES OF LPA

There are two different types of LPA – **A Personal Welfare LPA** and **A Property and Affairs LPA**. Please advise which type of LPA you wish your attorney to act for you on your behalf.

A Personal Welfare LPA

A Property and Affairs LPA

Both

### 11. IF YOU HAVE APPOINTED MORE THAN ONE ATTORNEY, HOW DO YOU WISH THEM TO ACT?

Together

Together & independently

Together in some matters & independently in others

### 12. ENDURING POWER OF ATTORNEY

Have you already made an Enduring Power of Attorney?

YES  NO

### 13. PERSONAL WELFARE LPA

If you are making a Personal Welfare LPA do you wish to give your attorney authority to give or refuse consent to life sustaining treatment?

YES  NO